



September 15, 2021

TSXV: PHD
USOTCQB: PRRVF
7RH1 'GR-FRANKFURT'

Providence Gold Mines Inc. Announces Trading on OTCQB

Providence Gold Mines “the Company” is pleased to announce that the Company has received final approval from the OTC Markets Group to begin trading on the OTCQB market under the ticker symbol “PRRVF” at the Market open September 15, 2021. “Trading on the OTCQB Market is a positive step forward for both the Company and our Shareholders, allowing Providence to now have access to the USA investment community, through our new USA listing on the OTCQB. With the support of the OTC Markets Group, the Company expects to be able to continue to advance the Company within the USA investment community.

The OTCQB is the premier venture marketplace for developing junior resource Companies in the United States with their commitment to providing a high-quality trading platform for their US investors.

To be eligible, Companies must meet high financial standards, including being current in their financial reporting, follow best practices corporate governance, have professional third-party sponsor introduction, demonstrate compliance with US securities laws, and undergo an annual verification and management certification process. The OTCQB is recognized by the Securities and Exchange Commission as an established public market that provides current public information to investors the need to analyze, value, and trade securities, Investors can find current financial disclosure and Real-Time Level 2 quotes for the Company on www.otcmarkets.com.

ON BEHALF OF THE BOARD

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Forward looking Statement

All statements, trend analysis and other information contained in this press release relative to markets about anticipated future events or results constitute forward-looking statements. All statements, other than statements of historical fact, included herein, including, without limitation, statements relating to the permitting process, future production of Providence Gold Mines, budget and timing estimates, the Company's working capital and financing opportunities and statements regarding the exploration and mineralization potential of the Company's properties, are forward-looking statements. Forward- looking statements are subject to business and economic risks and uncertainties and other factors that could cause actual results of operations to differ materially from those contained in the forward- looking statements. Important factors that could cause actual results to differ materially from Providence Gold Mines expectations include fluctuations in commodity prices and currency exchange rates; uncertainties relating to interpretation of drill results and the geology, continuity and grade of mineral deposits; the need for cooperation of government agencies and native groups in the exploration and development of properties and the issuance of required permits; the need to obtain additional financing to develop properties and uncertainty as to the availability and terms of future financing; the possibility of delay in exploration or development programs and uncertainty of meeting anticipated program milestones; and uncertainty as to timely availability of permits and other governmental approvals. Forward-looking statements are based on estimates and opinions of management at the date the statements are made. Providence Gold Mines does not undertake any obligation to update forward-looking statements except as required by applicable securities laws. Investors should not place undue reliance on forward- looking statements.

Neither the OTCQB and or the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release